

**Bank On Louisville
Financial Education Directory**



**BOL Partner Organizations
Financial Education Classes, Programs and Resources:**

BOL Start Fresh!

The BOL Start Fresh! program is a BOL product designed specifically for persons who have been denied new accounts due to negative (non-fraud) banking histories. Upon successful completion of the workshop, participants will receive a certificate and an opportunity to re-enter the traditional banking system via one of our partnering financial institutions.

To take advantage of this opportunity, please contact the following partnering agencies:

Community Action Partnership:

Contact Information: Joi Boyd, joi.boyd@louisvilleky.gov, 574-7301
810 Barret Ave, 40204
Website: www.louisvilleky.gov/csr/feed

Apprisen:

Contact Information: Re'Donna Thompson, redonna.thompson@apprisen.com ,
502.458.8840, ext. 1440
2100 Gardiner Lane Suite 103a, 40205.
Website: www.apprisen.com

Louisville Urban League:

Contact Information: Vickie James, vjames@lul.org, 502.566.3363
1535 W Broadway, 40203
Website: www.lul.org



To learn more, visit www.BankOnLouisville.com or ask us at BankOnLouisville@louisvilleky.gov

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Additional Financial Education Classes, Programs and Resources

Please check the Bank On Louisville “Upcoming Events” link on the website or email/call the contact person listed to get specific class information.

Classes and Programs:

Apprisen: Provides high quality, financial education workshops to organizations and community groups. They present practical information to help people learn how to get and stay on track with their money. Possible workshop topics include, but are not limited to: Credit Report and Score Education, Budgeting, Homeowner pre-foreclosure and pre-purchase, and much more.

Contact Information: Re'Donna Thompson, redonna.thompson@apprisen.com,
502.458.8840, ext. 1440
2100 Gardiner Lane Suite 103a, 40205.
Website: www.apprisen.com

Family Economic Success: Case management around finance, budgeting & connects individuals with financial counselors to help them take control of their finances.

Contact Information: Anissa Brady, Anissa.Brady@Louisvilleky.gov, 574-1967
810 Barret Ave, 40204
Website:
www.louisvilleky.gov/CSR/Community+Services/Family+Economic+Success+Network/

Federal Reserve Bank of St. Louis: Offers online courses – It's Your Paycheck; Cards, Cars and Currency; and Savings. Website also provides a Kids Manual for wealth education and teaching children to manage their finances.

Contact Information: Caryn Rossiter, caryn.j.rossiter@stls.frb.org, 568-9257
101 S. 5th Street, 1920, 40202
Website: www.stlouisfed.org

Fifth Third Bank: Savings and Budgeting, Protecting Against Identity Theft, Navigating the Home Buying Process, and Banking Basics for Students.

Contact Information: Adam Hall, adam.hall@53.com, 562-5584
401 S. 4th Street, 40202
Website: www.53.com



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Finance 4 U: Finance 4 U is a financial literacy class that is conducted at the Catholic Enrichment Center. Participants receive information and tools to assist them with budgeting, financial empowerment, savings, and other vital resources.

Contact Information: Joi Boyd, joiboyd@louisvilleky.gov, 574-7301
810 Barret Ave, 40204
Website: www.louisvilleky.gov/csr/feed

The Housing Partnership, Inc: Budgeting & Understanding credit, Homebuyer Education, Post-Purchase Education.

Contact Information: Lessley Wood, lwood@wearehpi.org, 585-5451
321 Guthrie Green, 40202
Website: www.wearehpi.org

Louisville Asset Building Coalition: Debt Management, Understanding Credit, and Saving Money.

Contact information: Nedra Young, nedra.young@LABCservice.org, 292-6182
334 East Broadway, 40204
Website: www.LABCservices.org

Louisville Central Community Centers, Inc: Budget & Credit, Predatory Lending, “Yes You Can Own A Home”.

Contact information: Rose Clay, rclay@lccnews.org, 583-8821
1300 W Muhammad Ali Blvd., 40203
Website: www.lccnews.org

Louisville Urban League: Budgeting, Financial Health, Rental Readiness, etc.

Contact Information: Vickie James, vjames@lul.org, 502.566.3363
1535 W Broadway, 40203
Website: www.lul.org



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PNC Bank: Foundations of Money Management at PNC Bank on Saturday mornings once monthly.

Contact information: Marita Willis, marita.willis@pnc.com, 581-2576
500 West Jefferson Street, 40202
Website: www.pnc.com

Online resources:

National Center for Family Literacy: Financial education curriculum for families.

www.famlit.org

Financial Literacy Education Commission: Information provided by the federal government to improve financial literacy.

<http://www.mymoney.gov/>

National Endowment for Financial Education: Leading foundation dedicated to promoting financial education. www.nefe.org

Practical Money Skills: Online financial education resource for parents, students, & educators. www.practicalmoneyskills.com

Women's Institute for Financial Education: Financial planning and advice to women and personal financial strategies for family. www.wife.org

Freddie Mack: [Credit Smart](#), a multilingual financial education curriculum and consumer outreach initiative designed to help consumers build and maintain better credit, make sound financial decisions, and understand the steps to sustainable homeownership.

Annie E Casey Foundation: [Pursuit of the Dream](#), tells the stories of people who have struggled to overcome the effects of having a poor credit score or no credit history at all.

Department of Financial Institutions: [Credit assistance from Commonwealth of KY](#), works to keep you safe from fraud by registering and examining mortgage lenders, consumer and industrial lenders, payday lenders, wire transfer companies, and state-chartered banks and credit unions. DFI also takes complaints and investigates suspected wrong-doing.

[Smart About Money](#) has an online LifeValues Quiz to learn what's behind your financial decisions.

[Practical Money Skills](#) has a variety of articles, tools and calculators to help you improve your wealth planning process.

[ChexSystems Consumer Assistance](#) is comprised of member Financial Institutions that regularly



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contribute information on mishandled checking and savings accounts to a central location. ChexSystems shares this information among member institutions to help them assess the risk of opening new accounts, but does not decide on new account openings. This site provides access to free credit reports, identity theft information, and consumer education.

[Federal Reserve Board's Building Wealth program](#) is a personal finance education resource for schools, nonprofit community organizations, financial services providers and consumers to help young people, adult consumers, families and others develop a plan for building personal wealth.

[FINRA Learning Materials](#) provides underserved Americans with the knowledge, skills and tools necessary for financial success throughout life.

[My Money.Gov](#) is the U.S. government's website dedicated to teaching all Americans the basics about financial education. The resources on MyMoney.gov can help you maximize your financial decisions, including information from 20 Federal agencies and Bureaus designed to help you make smart financial choices.

[Banking Basics](#) teaches how banks operate, with a basic introduction to opening a bank account and putting your money in someone else's hands.

[D2D Fund](#): Savings Innovations for Lower-Income Consumers

[Federal Reserve Guide to Credit Cards](#) helps consumers to be smart when choosing and using a credit card. This site, maintained by the Federal Reserve Board, provides a basic guide to navigating the credit card process.



Youth-Specific Resources and Games:

[Real Money, Real World](#) is an active, hands-on experience that gives young people the opportunity to make lifestyle and budget choices similar to those they will make as adults. The curriculum is comprised of six lessons.

JumpStart Coalition; Financial education resources for young adults & students.
www.jumpstart.org

[Banking on Our Future](#) is an online interactive financial literacy and education program for elementary, middle school and high school students and adults.

[Right on the Money](#) is an innovative financial education program to reach families with young children, including a four-session course that uses fun children's books to introduce children to key financial concepts and tools and information for parents.



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Fool Proof provides money management tools, articles and videos for young adults.

CashFlow game: One of the leading financial literacy games.

<http://www.richdadwisdom.com/2010/04/play-robert-kiyosaki%E2%80%99s-cashflow-game-online-for-free/>

Millionaire Kids Worksheet: Help your child keep track of monthly expenses using a budgeting worksheet. They will learn where money goes & why budgeting is important.

<http://www.millionaire-kids.com/support-files/childrensbudgetworksheet.pdf>

Planet Orange: Discover Planet Orange, & open your eyes to the world of money! Brave the desert, climb mountains, & dodge alligators while you explore everything there is to know about earning, spending, saving, & investing! <http://www.orangekids.com/>

Practical Money Skills: A number of addictive games from Visa that teach kids about money:

<http://www.practicalmoneyskills.com/games/>

Reality Check: What kind of lifestyle does your child want? Have them answer these few basic questions & they'll be given a Reality Check. <http://www.jumpstart.org/reality-check.html>

It All Adds Up: Online games & simulations that teach kids about credit management, buying a car, paying for college, budgeting, saving & investing. <http://www.italladdsup.org/>

US Mint Money: A number of games from the U.S. Mint that teaches kids about currency & managing money. <http://www.usmint.gov/kids/games/>

Money Habitudes: Fun and easy for both kids and adults, this card game lets the player learn more about his/her own money “habitudes” – habits and attitudes.

<http://www.moneyhabitudes.com>



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